# Strong, Secure Families -Sustainable Communities

Serving Barron, Chippewa, Dunn, Pepin, Pierce, Polk and St. Croix Counties.

Peter H. Kilde Executive Director



Dear Applicant;

Thank you for your interest in renting with West CAP.

In order for us to process your application in a timely manner, we ask that you please fill out the form **completely**. We will attempt to approve your application as quickly as possible, but please be aware that delays are possible while we are attempting to obtain information from a third party. Applicants must be 18 years of age or older, meet income/payment requirements, have good rental history, good credit, no criminal record, and good employment history. Other selection criteria may apply.

Return the following information to West CAP:

Completed Application with Signature(s)

Release of Information Form with Signature(s) – attached

Income Verification (if applicable as indicated on bottom of pg 5)

Zero Income Form (if applicable, pg 5)

Zero Asset Form (if applicable, pg 6)

# Please send this information one of the following ways:

Mail: West CAP Property Management P.O. Box 308 Glenwood City, WI 54013 Fax: 715-265-7031, att: West CAP Rentals Email: Westcap@wcap.org

If you have any questions about the application or property, please feel free to call at 715-265-4271.

Sincerely,

West CAP 525 2<sup>nd</sup> Street, PO Box 308 Glenwood City, WI 54013

### SELECTION CRITERIA WEST CAP RESIDENTIAL PROPERTY

# APPLICANTS MUST MEET THE FOLLOWING CRITERIA FOR ACCEPTANCE. IF YOU ARE REJECTED AND YOU FEEL THE REJECTION IS NOT FAIR, PLEASE CONTACT WEST CAP AND PROVIDE A WRITTEN EXPLANATION OR ADDITIONAL INFORMATION SO THAT A CORRECT DECISION CAN BE MADE ON YOUR BEHALF:

1. All applicants must be 18 years of age or older, able to be self-sufficient in personal care, and able to utilize housing that requires climbing stairs if there is a second floor in the apartment.

2. Applicant must have verifiable combined gross income as attached for the specific development and unit for which you are applying;

3. Applicant(s) must have a good rental history. Applicant may be rejected because of Poor Rental History, as evidence by:

- A. Late rental payments;
- B. Unlawful Detainers (eviction proceedings);
- C. Complaints of disturbance of neighbors, including loud music/parties, noisy/obnoxious guests, harassment of neighbors or their guests;
- D. Damage to unit, appliances or common areas or hallways;
- E. Poor living or housekeeping habits, including creating fire hazards (storing dangerous materials, hoarding papers or rags, tampering with the electrical system, etc.), infestation of roaches or rodents, creating foul odors, depositing garbage improperly, littering common areas or hallways, etc.;
- F. Not honoring past leases;
- G. Less than 12 months consecutive, independent rental history, not including rental from relatives or friends.
- 4. Applicant(s) must have good credit. Applicant may be rejected for Poor Credit History, as evidenced by:
  - A. Non-payment of rightful obligations, including rent, utilities, creditors and loans;
  - B. Public judgments (being taken to court by a creditor);
  - C. Accounts placed for collection.
- 5. Applicant(s) must have no criminal record. Applicant may be rejected for a Criminal History, as evidenced by:
  - A. Conviction within the last five (5) years of any crime of violence against people or damage to property;
  - B. Any conviction for drug offense within the last two (2) years (anyone convicted of drug offense more than two (2) years ago must provide a statement from treatment facility or parole officer that treatment has been satisfactorily completed);
  - C. Any conviction for weapons ordinance.
  - D. An arrest record of crimes of violence against people or damage to property, weapons ordinance, fraud, drugs or sexual abuse, whether or not the case went to court;
  - E. An established history of untreated drug or alcohol abuse (anyone who has corrected their problem must provide a statement from treatment facility or program that treatment has been satisfactorily completed).
- 6. Applicant(s) must have good employment history. Applicant may be rejected for Poor Employment History, as evidenced by:
  - A. Failure to meet income requirements;
  - B. An inconsistent, unstable source of income, which would affect the ability to pay rent and utilities;
  - C. Income derived from any illegal source, such as fraud, sale of drugs, theft, etc.
- 7. Any information provided on an application that is inaccurate, incomplete or non-verifiable is grounds for rejection.
- 8. Individual situations outside of the general guidelines will be evaluated on a case-by-case basis.
- 9. No pets are allowed except for medical reasons. (Must provide proof of need.)



# **PROPERTY SELECTION**

### Please check interested property.

Check our website at <u>www.westcaprentalproperties.org</u> for up-to-date vacancy list and property descriptions.

#### Apartment Rentals

- CAP Town Homes, 803-805 W. Clayton Avenue, Clayton, WI 54004
- Cedar Meadows, 314 W. South Street, Rice Lake, WI 54868
- □ Colfax Prairie Homes, 504-508 Big Blue Stem Lane, Colfax, WI 54730
- □ Trillium Green Townhomes, 559-599 N. Maple Street, Ellsworth, WI 54011
- □ Hammond Homes, 1300-1326 Charlotte Street, Hammond, WI 54015
- □ St. Croix Falls Townhomes, 1275-1293 Bur Oak Lane, St. Croix Falls, WI 54024
- □ Sunlight Terrace, 253 & 255 Magnolia Drive, Glenwood City, WI 54013
- □ Sunrise Meadow I, 205-230 E. Olson Avenue, Barron, WI 54812
- □ Sunrise Meadow II, 155, 165, 175 E. Olson Avenue, Barron, WI 54812
- □ Heritage House 300 Cherry Street, Phillips, WI 54555

#### **Rental Houses**

- □ 308 W. 5th Street, New Richmond, WI single family home, 3 bedroom, 2 bath, corner lot
- □ 251 1/2 Magnolia Drive, Glenwood City, WI duplex, 3 bedroom, 2 bath on large lot, attached garage
- E4043 & E4045 550th Avenue, Menomonie, WI duplex, large country setting, each unit 4 bedroom, 2 bath, large deck, attached garage
- □ 318 6th Street Unit A & B, Glenwood City, WI duplex, large corner lot, Unit A 3 bedroom 1 bath, Unit B 2 bedroom 1 bath, attached garage
- □ N12501 State Road 79, Downing, WI single family home, 2 bedroom, 1 bath, one car detached garage, country setting
- □ 823 Main Street, Boyceville, WI will have 4 units 1 one bedroom unit, 2 two bedroom units, and 1 three bedroom unit, all with one bath, private decks, newly remodeled, available for rent April 2012
- □ 509 12th Street, Menomonie, WI newly constructed single family home, 3 bedroom, 2 bath, large lot in quiet neighborhood
- □ 204 1st Avenue, Frederic, WI 54837 2 bedroom, 1 bath, in town and in walking distance of area businesses
- □ 212 4th Avenue, Stanely, WI 54768 3 bedroom, 1 bath, just blocks away from downtown, large lot, screened porch, 1+ detached garage

#### Assisted Living

- Havenwood Assisted Living, 614 E. Oak Street, Glenwood City, WI 54013
- □ Valley Villas Assisted Living, S820 Westland Drive, Spring Valley, WI 54767



# **RENTAL APPLICATION**

APPLICANT									
Date:	Last Name:					First Name:			MI:
Street Address, Apt #:				City, State	City, State & Zip:				
Social Security #:				Gender: Email Address:		-			
Home Phone:		Cell Phone:		Lease Start Date:		te:		Number of Bedrooms:	
How did you learn about our apartments?									

CO-APPLICANT (if applicable)							
Date:	Last Name:				irst Iame:	MI:	
Street Address,City,Apt #:State			y, te & Zip:				
SocialDate ofSecurity #:Birth:		Gender: Email Address:					
Home Phone:		Cell Phone:					

HOUSEHOLD MEMBERS (other persons that will reside in rental unit)							
Name - First, Last, MIRelationship to applicantSocial Security #Date of BirthSex (M/F)							

EMERGENCY CONTACT							
Emergency Contact Name:	Relationship to Tenant:	Phone:					
Emergency Contact Address: (City, State, Zip)							

#### **RENTAL HISTORY/HOUSING STATUS**

#### (Provide rental/housing status information from at least the past 3 years)

Applicant Current Address	pplicant Current Address: Rent or Own (circle one)				
Applicant Address:		City:	State:		
Move In Date:	Move Out Date:	Reason for move:			
Landlord Information					
Landlord Name or Company:					
Mailing Address:		City:	State:		
Phone Number:		Fax Number:			
Email Address:					

#### Applicant Previous Address: Rent or Own (circle one)

Applicant Address:		City:	State:		
Move In Date:	Move Out Date:	Reason for move:			
Landlord Information					
Landlord Name or Company:					
Mailing Address:		City: State:			
Phone Number:		Fax Number:			
Email Address:					

#### Applicant Previous Address: Rent or Own (circle one)

Applicant Address:		City:	State:		
Move In Date:	Move Out Date:	Reason for move:			
Landlord Information					
Landlord Name or Company:					
Mailing Address:		City: State:			
Phone Number:		Fax Number:			
Email Address:					

#### **OWNED PROPERTY/REAL ESTATE/ASSET STATUS**

Do you currently own property/real estate? Y or N

If yes, what is the value:

Property Address:	City:	State:	Zip:
Mortgage Lender Name:			
Address:	City:	State:	Zip:

In the past have you ever owned real estate? Y or N

If yes, when? TO:

FROM:

I/We certify that I/We have/have not (circle one) disposed of any assets for less than fair market value during the past two years. I/We understand that I/We can be fined up to \$10,000 or imprisoned up to five years, or lose My/Our tenancy if I/We furnish false or incomplete information. Initial Here \_\_\_\_\_\_ If "have" is circled the following must be completed:

ASSET	DISPOSAL DATE	FAIR MARKET VALUE	VALUE RECEIVED

EMPLOYMENT HISTORY & INCOME						
Household Member:	Employ	Employer:				
Dates of Employment:	Hours F	Per Week:	Hourly R	ate of Pay:		
Address:	City:			State:	Zip:	
Phone:	Fax:					
Household Member:	Employer:					
Dates of Employment:	Hours F	Per Week:	Hourly Rate of Pay:			
Address:	City:			State:	Zip:	
Phone:		Fax:				
Household Member:	Employ	ver:				
Dates of Employment:	Hours Per Week: Ho		Hourly R	Hourly Rate of Pay:		
Address:	City:			State:	Zip:	
Phone:		Fax:				

OTHER INCOME SOURCES						
Household Member: Monthly Gross Income:						
Type of Income: Social Security Unemployme	ent 🗌	Child Support 🗌 Pension 🗌 VA Benefits 🗌 Mil				
Name/Address:		City:		State:	Zip:	
Phone:		Fax:				
Household Member:	Monthly Gross Income:					
Type of Income: Social Security Unemployme	ent 🗌	Child Support 🗌	Child Support Pension		Military 🗌	
Name/Address:		City:		State:	Zip:	
Phone:		Fax:				
Household Member:		Monthly Gross Inco	ne:			
Type of Income: Social Security Unemployme	ent 🗌	Child Support 🗌	Pension 🗌	VA Benefits 🗌	Military 🗌	
Name/Address:		City:		State:	Zip:	
Phone:		Fax:				

- If you indicated social security, unemployment, VA benefits, or military payments, please provide a <u>copy of award</u> <u>letter</u> (social security) or <u>copy of benefit statement</u> (unemployment, VA, military) with your application <u>for proof of</u> <u>income.</u>
- If you are **self employed**, provide 3 years of income tax statements.
- Please complete the attached <u>Certification of Zero Income form</u> AHTC Form 905 if any adult in your household does NOT have INCOME. Please send this with your application.

#### NO CHILD SUPPORT CERTIFICATION

If you are a parent and were awarded child support but are NOT RECEIVING. Please read the following to certify non-receipt. If this does not pertain, please skip to next section.

I certify that I am **not receiving child support** and that I have made reasonable efforts to collect the amounts due, including filing with courts or agencies responsible for enforcing payments. Failure to produce verification of my efforts to collect child support will cause my court specified amount of support to be included in my gross income.

Please list children NOT RECEIVING Child Support:

#### ASSETS

Assets are items of value, other than necessary personal items, and are considered along with verified income to determine the eligibility of a household. Net family assets include, but are not limited to the following: Cash held in savings and checking accounts, trusts, equity in real estate and other capital investments, stocks, bonds, treasury bills, certificate of deposits, money market funds, IRA's, Keogh Accounts, retirement and pension funds, lump sum receipts (i.e. lottery winnings) and personal property held as an investment (i.e. gem or coin collections, paintings, antique cars, etc.).

Applicant:	Bank/Investment Name:						
Type of Account: Checking Savings	Money Marke	/ Market 📃 Stock/Bonds 🗌 Savings Bond 🗌 Other 🗌					
Address:		City:		State:	Zip:		
Balance/Value in Account: \$	Ph	none:		Fa	ax:		
If selected stock/bonds, please indicate numb	er of shares ar	nd expect	ted dividend value	:\$			
Applicant:	Bank/Invest	ment Na	ame:				
Type of Account: Checking Savings	Type of Account: Checking 🗌 Savings 🗌 Money Market 🗌 Stock/Bonds 🗌 Savings Bond 🗌 Other 🗌						
Address:		City:			State:	Zip:	
Balance/Value in Account: \$	Ph	none:		Fa	Fax:		
If selected stock/bonds, please indicate numb	er of shares ar	nd expect	ted dividend value	:\$			
Applicant:	Bank/Invest	ment Na	ame:				
Type of Account: Checking Savings	Type of Account: Checking 🗌 Savings 🗌 Money Market 🗌 Stock/Bonds 🗌 Savings Bond 🗌 Other 🗌						
Address:		City:			State:	Zip:	
Balance/Value in Account: \$	Ph	Phone:			Fax:		
If selected stock/bonds, please indicate number of shares and expected dividend value: \$							

Co-Applicant: Bank/In	Bank/Investment Name:				
Type of Account: Checking Savings Money Market Stock/Bonds Savings Bond Other					
Address:		City:		State:	Zip:
Balance/Value in Account: \$	Balance/Value in Account: \$ Phone: Fax:				
If selected stock/bonds, please indicate number of shares and expected dividend value: \$					
Co-Applicant: Bank/Investment Name:					
Type of Account: Checking Savings Money Market Stock/Bonds Savings Bond Other					
Address: City: State: Zip:					
Balance/Value in Account: \$	Phone:		Fax:		
If selected stock/bonds, please indicate number of shares and expected dividend value: \$					

Please complete the attached **Certification of Zero Assets** form AHTC Form 600 if applicant or co-applicant in your household **DOES NOT have any ASSETS**. Please send this with your application.

#### **GENERAL/DEMOGRAPHIC INFORMATION**

#### STUDENT STATUS

Applicant Student: Yes or No	If yes, Full-Time or Part-Time	School Location:		
Co-Applicant Student: Yes or No	If yes, Full-Time or Part-Time	School Location:		
Name of any other students 18 yrs or older in household:				

#### HOUSEHOLD CRIMINAL/CREDIT DISCLOSURE

Have been evicted from tenancy? Yes or No	Willfully refused to pay rent when due? Yes or No
Filed for bankruptcy? Yes or No	Convicted of any criminal activity? Yes or No
Current user of illegal or controlled substances? Yes or No	Convicted of use, possession, manufacturing or distribution of any illegal substances: Yes or No

If you answered "yes" to any of the above, please explain:

#### CONFLICT OF INTEREST DISCLOSURE

Is applicant(s) or any household member a friend or family to any West CAP employee or Board of Director? Yes or No (family includes Spouse, Fiancée/ Fiancé, Children and children-in-law, brothers, brother(s) –in- law, Sisters, Sisters-in-law, Parents, and parents-in-law, and/or anyone who received more that 50% of their annual support from the person (e.g. adopted child, foster child) If you answered "yes", please explain:

#### HOUSEHOLD DEMOGRAPHICS/SPECIAL NEEDS

The following information is being requested for demographic compilation purposes only. Your response is voluntary. All responses will be treated in a confidential manner. Your answer will NOT affect (either positively or negatively) your selection for the program. You are not required to answer the following, however please be advised we will fill out the remaining portion based on our observations if you choose to not answer the following. (Check one that applies) Only one household member needs to respond.

Race:	White (Caucasian) 🗌	Asian 🗌	Hispanic 🗌	American Indian 🗌	African American 🗌
Is the h	ead of the household, spor	use or any other	family member:		
•	Frail elderly (defined as r	eceiving optiona	al support services)	? Y or N	
•	Homeless? Y or N				
•	Physically disabled? Y	or N			
•	Elderly? Y or N				
•	Mentally disabled? Y o	r N			
•	have specific housing need please describe:	Is, such as a spe	cial handicapped a	ccessible unit? Y or N	

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#### Vehicle Information

Vehicle Make:	Model :	Year:	Lic. Plate #:	

#### **Application Signature**

Your signature on this application authorizes the owner/manager of the property in which you are applying for occupancy to contact your prior landlords for information regarding your prior tenancy, to check personal, credit and employment references, to obtain criminal background records, verify with school enrollment status, and obtain bank and court records.

*I/We declare that the statements and information contained in this application are true and complete to the best of my/our knowledge. I/We understand that the willful submission of false or misleading information may be the sole reason for rejection of this application or termination of tenancy. It is further understood that the completion of this application does NOT constitute an acceptance for occupancy.* 

	<i></i>
Applicant Signature	(Head of Household)

<b>Co-Applicant</b>	Signature
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# Send All Requested Information To:

Mail To: West CAP PO Box 308 Glenwood City, WI 54013

Email: Westcap@wcap.org

Fax: 715-265-7031

Date

Date

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#### P O Box 308 Glenwood City, WI 54013 Phone: 715-265-427, Fax 715-265-703, Westcap@wcap.org RELEASE OF INFORMATION AUTHORIZATION

To Whom It May Concern:

The individual(s) indicated below are participant(s) and/or have applied for subsidized housing. West CAP is the management agent of the housing development in which this individual(s) is residing or applying for residency.

West CAP is required by law to confidentially verify information provided by applicants/participants. The applicant/participant indicated your Agency's/Institution's name as a source of information. Verification of applicant/participant statements are not limited to those shown in the following authorization.

# AUTHORIZATION FOR THE RELEASE OF INFORMATION

Family Composition Employment Income Unemployment Income Alimony/Maintenance Pensions/VA/Annuities Child Care Expenses and/or Unusual Expenses AFDC/General Assistance Social Security/SSI Educational Scholarship, Stipends Expenses Assets (Checking, Savings, IRA's Trusts, Stocks/ Bonds Mutual Funds, Etc. Child Support

\*\*I/We hereby authorize West CAP to make any inquiries necessary or advisable in verifying the above information and to make any inquiries necessary in verifying rental history, income and asset information.

\*\*I/We agree that photocopies of this authorization may be used for the purpose stated above.

\*\*If I, or any adult member of my family, fail to sign this authorization, without disclosing all financial information relating to the certification, I/we understand that this action may constitute grounds for denial of eligibility or termination of assistance.

Printed Name	Printed Name	Printed Name
Signature	Signature	Signature
SS#	<u>SS#</u>	SS#
	ctive for 15 months from the date here	

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## AHTC Form 905 Certification of Zero Income

(To be completed by <u>adult</u> household members only, if appropriate)

Household Name:	Unit Number:	

Development Name:

- 1. I hereby certify that I do not individually receive income from any of the following sources:
  - a. Wages from employment (including commissions, tips, bonuses, fees, etc.);
  - b. Income from operation of a business;
  - c. Rental income from real or personal property;
  - d. Interest or dividends from assets;
  - e. Social Security payments, annuities, insurance policies, retirement funds, pensions, or death benefits;
  - f. Unemployment or disability payments;
  - g. Public assistance payments;
  - h. Periodic allowances such as <u>alimony</u>, <u>child support</u>, or gifts received from persons not living in my household;
  - i. Sales from self-employed resources (Avon, Mary Kay, Shaklee, etc.);
  - j. Any other source not named above.
- 2. I currently have no income of any kind and there is no imminent change expected in my financial status during the next 12 months.
- 3. Please explain the source of funds you will be using to make your rent payments:

Under penalty of perjury, I certify that the information presented in this certification is true and accurate to the best of my knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.



### AHTC Form 600 UNDER \$5,000 / ZERO ASSET CERTIFICATION

(For households whose <u>combined</u> net assets do not exceed \$5000)

Household Name:

Property and Unit #:\_\_\_\_

#### Complete all those that apply for 1 through 3:

1. My/our assets include:

Source of Asset	Cash Value*	Interest or Dividend Rate	Annual Income
Checking / Money Market Account	\$	%	\$
Savings / Certificate of Deposits (CD)			
Stocks / Bonds			
IRA / Keough / 401(k)			
Trust / Retirement / Pension Funds			
Other Retirement			
Equity in Real Estate / Land Contracts			
Life Insurance Policies (excluding term)			
Lump Sum Receipts			
Capital Investments			
Personal Property ** held as an Investment			
Cash on Hand / Safety Deposit Box			
Assets disposed of for less than Fair Market Value within the past two (2) years (see question # 2 below).			
Other (list)			
TOTAL	\$		\$

\*Cash value is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding mortgage, early withdrawal penalties, etc.

\*\*Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not necessarily limited to, household furniture, daily-use autos, clothing, assets of an active business, or special equipment for use by the disabled.

PLEASE NOTE: Certain funds (e.g., Retirement, Pension, Trust) may or may not be [fully] accessible to you. Include only those amounts that are.

2.  $\Box$  Yes  $\Box$  No Within the past two (2) years I/we have sold or given away assets (including cash, real estate, etc.) for more than \$ 1,000 below its fair market value (FMV). If yes, the difference between the FMV and the amount received is referenced in the chart above and a separate Divestiture of Assets form has been completed.

3.  $\Box$  I/we do not have any assets at this time.

# The net family assets (as defined in 24 CFR 813.102) above do not exceed \$5,000. The annual income from these assets as determined above is included in the total gross annual income.

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.